

**Primus Guaranty, Ltd. - In Members' Voluntary Liquidation**  
**Consolidated Statement of Income and Expense (Unaudited)**  
**For the period ending December 31, 2016**

**Revenues**

Interest Income Earned	3,084
Other Revenues	231,692
	<b>234,776</b>

**Expenses**

Salaries & Benefits	133,895
Bank Fees	4,745
Professional Fees	166,000
Office Costs	5,472
Taxes	1,504
	<b>311,616</b>

<b>Net of expenses over revenue</b>	<b>76,840</b>
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**Primus Guaranty, Ltd. - In Members' Voluntary Liquidation**  
**Consolidated Balance Sheet (Unaudited)**  
**As of December 31, 2016**

**Assets**

Cash in Bank	3,562,636
Settlement Receivable	231,692
Investment in CLO	255,048
<b>Total assets</b>	<b>4,049,376</b>

**Liabilities and Equity**

Accrued expenses & taxes	169,918
Common Stock @ Par Value	1,706,095
Additional Paid In Capital - Common Stock	6,182,190
Retained Earnings	(4,008,827)
<b>Total liabilities and equity</b>	<b>4,049,376</b>